

USAID Assistance Agreement No. 367-012 (3670182.00)

AMENDMENT NO. 5
TO THE
ASSISTANCE AGREEMENT
BETWEEN
THE UNITED STATES OF AMERICA
AND
THE GOVERNMENT OF NEPAL
FOR
USAID FOREIGN ASSISTANCE PROGRAMS

Dated: September 24, 2012

USAID Foreign Assistance Programs

Amendment No. 5

The Assistance Agreement, No. 367-012 (3670182.00), dated September 22, 2009, between the United States of America, acting through the United States Agency for International Development ("USAID"), and the Government of Nepal ("GON" or "Grantee"), for USAID Foreign Assistance Programs, last amended on May 16, 2012, is hereby further amended as follows:

1. The first sentence of Section 3.1 (a), The Grant, is deleted in its entirety and the following, which includes an increase in grant funding in the amount of \$81,349,000 to bring the total amount obligated through the agreement, as amended, from \$164,237,992 to \$245,586,992, is inserted in lieu thereof.

(a) The Grant. To help achieve the Objectives set forth in this Agreement, USAID, pursuant to the Foreign Assistance Act of 1961, as amended, hereby grants to the Grantee under the terms of the Agreement an amount not to exceed Two Hundred Forty Five Million, Five Hundred Eighty Six Thousand, Nine Hundred Ninety Two United States ("U.S.") Dollars (\$245,586,992) (the "Grant").

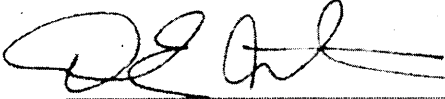
2. The financial plan (Attachment A) referred to in Section III, Funding, of Annex 1 to the Agreement, Amplified Description, is deleted in its entirety and the attached revised Financial Plan (Attachment A hereto) is substituted therefor.

3. Except as amended herein, all terms and conditions of the Agreement shall remain in full force and effect.

IN WITNESS WHEREOF, the United States of America and the Grantee, each acting through its duly authorized representatives, have caused this Amendment No. 5 to be signed in their names and delivered as of the day and year last written below.

ON BEHALF OF THE
UNITED STATES OF AMERICA

BY:



David C. Atteberry

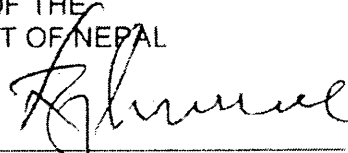
TITLE: Mission Director
USAID/Nepal

DATE:

24 SEPT 12

ON BEHALF OF THE
GOVERNMENT OF NEPAL

BY:



Lal Shanker Ghimire

TITLE:

Joint Secretary
Ministry of Finance

DATE:

21 SEPT 2012

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Illustrative Financial Plan
(USAID Contribution)

(Figures in U.S. \$)

Program Objective	Program Objective Name	Total Estimated USAID Contribution	Increase (+)/Decrease (-) in Total Estimated USAID Contribution	Revised Total Estimated USAID Contribution	Obligations Through Amendment No. 4	This Obligation	Obligations To Date	Balance to be Obligated
1	Peace and Security	27,000,000	0	27,000,000	19,151,500	4,423,000	23,574,500	3,425,500
2	Governing Justly and Democratically	33,600,000	900,000	34,500,000	17,724,000	7,044,000	24,768,000	9,732,000
3	Investing in People	142,000,000	-2,000,000	140,000,000	66,630,000	40,137,000	106,767,000	33,233,000
4	Economic Growth	94,500,000	-4,500,000	90,000,000	45,627,000	24,123,000	69,750,000	20,250,000
5	Humanitarian Assistance	811,000	0	811,000	811,000	0	811,000	0
6	Program Development and Program Administrative Costs	18,589,000	5,600,000	24,189,000	14,294,492	5,622,000	19,916,492	4,272,508
	Total	316,500,000	0	316,500,000	164,237,992	81,349,000	245,586,992	70,913,008

NOTE:

1. USAID may adjust the Objective budgets provided that the total USAID contribution is not exceeded. Such changes will be documented in an Implementation Letter.
2. The amount in the column entitled "Balance to be Obligated" is subject to the availability of funds and the other criteria in Section 3.1(b) of the Agreement.